Beauty by the Numbers[™] • 2019 Infographic Series: #6

CBD & Beauty – Part 2

CBD beauty is still not totally understood by consumers, and misperceptions abound. In Part 2, find out if more than 7,000 US beauty consumers understand the nuances of CBD based beauty, what claims they are seeking, favorite products, brands, and more!



Cannabis confusion

- 50% believe there's a difference between a marijuana plant and a hemp plant
- 27% say they know difference between hemp oil and CBD oil

Full spectrum CBD? **Broad spectrum? CBD** isolate?

- 17% understand difference
- 46% don't
- 36% couldn't say with certainty

S/he's buying products made with:

- 58% hemp seed oil
- 52% hemp-based CBD
- 33% marijuana-based CBD
- 22% CBD isolate
- 16% just know products are a CBD product

Fav cannabis-based beauty brands

- Hempz
- The Body Shop
- Josie Maran
- Origins
- Kiehl's
- Milk Makeup
- Lord Jones
- Vertly



What s/he wants to see on the label

- 68% percentage of CBD as an ingredient
- **57%** specifies that the CBD is from hemp
- **43%** high concentrations of CBD
- **36%** that the CBD is from marijuana
- **35%** high potency



Traditional beauty brands trusted to make quality CBD products

- 67% Bath & Body Works
- 57% The Body Shop
- **52%** Estee Lauder

Retailers trusted to carry quality CBD/ hemp brands

- 67% Amazon
- 57% Sephora
- 49% ULTA
- 46% Target
- 38% CVS

Her/his fav CBD beauty products

- 56% body cream
- 45% muscle and joint pain treatment
- 34% facial moisturizer
- 31% lip balm
- 28% hand cream

CBD is on a global high

- 73% want to try international cannabisbased brands from
 - **58%** France
 - 57% Italy
 - **57%** Canada
 - **52%** UK
 - **35%** Korea

Her/his cannabis-based product wish list

- 84% medications (74% in Feb. 2019)
- 69% dietary supplements (54% in Feb. 2019)
- **59%** CBD infused water/drinks (46% in Feb. 2019)
- 58% coffee/teas (47% in Feb. 2019)
- 51% pet food/ medications (38% in Feb. 2019)
- 44% food additives (32% in Feb. 2019)
- 42% sports/recovery drinks (30% in Feb. 2019)



CLICK HERE TO VISIT OUR NEW WEBSITE to learn how TBC can help brands get to know consumers better through research and consumer in-home use testing.

Call 703.871.5300 or visit benchmarkingcompany.com or info@benchmarkingcompany.com for information on Beauty Product Testing and specialized beauty consumer research.

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Data based on an original survey of 7,565 US beauty and personal care consumers aged 18+, conducted in August 2019.