Count On Claims

Claims have become a vital part of how brands communicate their benefits, results, and promises to consumers. But just how influential are claims to what consumers are buying, using, and seeking out? Turns out, very! We asked over 5,800 US female and male beauty and personal care consumers to share their thoughts on claims, specifically ones derived from women, or men like them. Read on to find out which types of claims matter, the products benefitting most from claims, and more.

Key Stats

- 86% of women / 71% of men notice claims in beauty/personal care brand advertising and/or packaging
- 89% of women / 79% of men say that consumer claims are influential in their decision to purchase beauty/ personal care products while more than 2 out of 3 women and 1 out of 2 men say claims impact their decision to buy more today than 5 years ago (54% of men)
- 73% of women / 62% of men have purchased a product as a result of reading a consumer claim on a package, in an advertisement or in an in-store display
- The magic number of participants to make a study believable? **Over 100.**
- For a claim to be believable, consumers believe claims percentages must be in the 80s or higher!

What Women and Men Look for in a Claim:

- 97% of women / 91% of men - have similar skin care concerns
- 96% of women / 89% of men - are their same age
- 93% of women / 88% of men - have similar cosmetics needs/ grooming needs
- 82% of women / 75% of men - are of the same ethnicity



Consumers Want Proof, Especially When Looking to Purchase These Products

Ranking	Women	Men
1	Facial treatment products	Shaving/ Grooming
2	Facial moisturizer	Deodorant
3	Beauty device products/Toothpaste	Teeth whitening kit
4	Teeth whitening kit	Shampoo
5	Facial cleanser	Body Wash/ Electric Razor

What Tilts the Scale in Favor of a Purchase?

86% What a friend says about a product	VS.	14% What the brand says about a product	
73% Consumer claims	VS.	27% Clinical claims	
68% Accessibility (where you can buy it)	VS.	31% How fast it will arrive at my house	
63% Number of positive reviews	VS.	37% Price	
56% Fantastic results over time	VS.	44% Good results fast	

They Find Consumer Claims Most Compelling

When shown consumer and clinical claims from actual print advertisements touting the same product benefits, respondents stated the consumer claim was more compelling than the clinical claim for the same product.

Product	Consumer Claim	Clinical Claim
Anti-aging serum	82%	18%
Razor	81%	19%
Mascara	75%	25%
Eye cream (anti-aging)	69%	31%
Acne solution	69%	31%
Deodorant	68%	32%
Lip balm	66%	34%
Brightening solution	65%	35%
Anti-aging skincare	61%	39%
Facial moisturizer	61%	39%

The G2G Phenomenon at Work (that's girlfriend to girlfriend or guy to guy!)

If **women** or **men** find a product they really like they are likely to:

- 96% of women / 83% of men tell a friend
- 95% of women / 88%



Transparency is Expected when Making Claims

Disclosure Expected	Women	Men
Number of people in study	74%	62%
Attributes of the study participants, i.e. oily skin, acne	72%	54%
Length of study	66%	58%
If conducted by 3rd party/ independent research firm	62%	53%

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- of men buy another product made from the same company
- 94% of women / 86% of men tell a family member
- 90% of women / 70% of men tell a colleague
- 2 out of 3 post a note on social media

But if they don't like it, they are likely to:

- Nearly 3 out of 4 will share with their friends and family
- 60% of women / 54% of men will write an online review



Call 703.871.5300 or visit benchmarkingcompany.com or info@benchmarkingcompany.com for information on Beauty Product Testing and specialized beauty consumer research.

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Beauty & Personal Care Consumer Research

Data based on an original survey of 5,872 US women and men ages 18+, conducted in June 2018.